RNT announces Reverse IPO

RNT Rausch GmbH announces reverse IPO with Securize IT Solutions AG and will be listed on the Munich Stock Exchange in future

- RNT Rausch GmbH announces takeover by Securize IT Solutions AG, concomitant with the reverse IPO
- Sebastian Nölting, CEO of RNT Rausch GmbH, becomes a member of Securize's board of directors and, together with RNT co-partner Manfred Schwarztrauber, will hold about one third of Securize's shares in the future

Ettlingen, November 2022 - RNT Rausch, innovative server and storage solution provider, today announces the agreement on the transaction and thus the reverse IPO with Securize IT Solutions AG. The company will thus account for a significant portion of the Securize share listed on the Munich Stock Exchange (ISIN DE000A2TSS58) following the completion of the transaction.

For RNT, this is another step in the expansion of its corporate strategy. The Ettlingen-based technology pioneer designs future-proof server and storage solutions that enable hybrid architectures to make SMBs, enterprises, data centres and service providers around the world fit for digitalisation. To this end, RNT offers a comprehensive portfolio of tailored products and services that help customers improve security, flexibility, scalability and sustainability.

Sebastian Nölting, CEO of RNT said: "With the IPO we are opening a new chapter in the history of our company. This step gives us the opportunity to sustainably accelerate our growth and become a leader in the server and storage solution market. We look forward to working with Securize to further scale and internationalise our business."

Securize offers solutions and services in the field of secure data and cloud computing, from cloud-based workplaces to intelligent big data analysis platforms. This also includes the SCWP (Swiss Cloud Workplace), a virtual workplace especially developed for cyber security to the highest possible extent, which is already being used successfully by companies in Germany and Switzerland. With the acquisition of RNT, the Munich-based company expands its business activities to become a hardware, software and service provider for cloud and enterprise IT systems.

"We were looking for a company with strong growth potential, cloud and cyber security expertise, and solid leadership. RNT was the ideal candidate. RNT Rausch GmbH is one of the beneficiaries of the strong digitalisation push that has just begun and will continue for a long time. We are proud that we as Securize IT Solutions AG were able to convince the RNT shareholders of our business model. Together with the RNT management, we will specifically

maintain and expand the existing technological lead - and significantly increase the business volume as a group in Germany and Switzerland by combining the respective strengths and exploiting our joint customer potential," says Christian Damjakob, chairman of Securize IT Solutions AG.

The reverse IPO will not involve a change in the management of RNT. Instead, as part of the transaction the agreement provides for Sebastian Nölting - in addition to managing the RNT Rausch GmbH - to serve as a board member at Securize. RNT co-partner Manfred Schwarztrauber will also remain at Nölting's side. Together they will hold approx. 34% of the Securize shares.

"It has been an exciting journey. After more than a dozen meetings with potential candidates, we are confident that we have found the right partner in Securize IT Solutions, which gives us the freedom to develop further innovative storage technologies and to introduce RNT as a German medium-sized company to a wider public," Nölting further reported. "With this, nothing stands in the way of the continuous expansion of a service-based infrastructure by combining both expertises."

The transaction was structured by Securize IT Solutions AG, which, with Christian Damjakob (Management Board) and Andreas Empl (Chairman of the Supervisory Board), has great experience in the successful implementation of such corporate business processes. Georg Paschwitz from Deutsche Mergers & Acquisitions in Düsseldorf acted as exclusive placement agent and accompanied RNT Rausch during the negotiations.

The transaction is still subject to financing, which is expected to be settled in the near future.

Further information on RNT can be found at www.rnt.de

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About RNT Rausch
RNT Rausch is a Germany-based technology pioneer with more than 20 years of experience in the high-tech server and storage industry. The company designs future-proof server and storage solutions that enable hybrid architectures and address business challenges to help SMBs, enterprises, data centres and service providers around the world prepare for tomorrow's technology revolution. RNT offers personalised products and tailored services that help customers improve security, flexibility, scalability and sustainability. More than 30 employees deliver targeted solutions that are manufactured locally with the utmost precision and quality. The company is headquartered in Ettlingen, Germany, and is present in Sweden and the United Kingdom.

About Securize IT Solutions AG:
Securize IT Solutions AG and its affiliated companies are solution and service providers in the growth area of managed cloud and enterprise IT services with integrated cyber security. Supplemented by IT consulting and software licensing business, the Securize Group offers cloud computing products and services for companies with high security requirements. These include the SCWP (Swiss Cloud Workplace), a virtual workplace developed specifically for the greatest cyber security, successfully in use at companies in Germany and Switzerland.

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